

### Overview of Today's Summit

1:00 – 1:05 pm Welcome & Introductions Tara Sklar, Faculty Senior Advisor in Telehealth Law & Policy, Arizona Telemedicine Program

1:05 – 1:40 pm **New Frontiers in Telehealth Research: National Telehealth Data Warehouse** Jason Goldwater, President and Chief Operating Officer, Laurel Health Advisors, LLC

1:40 – 2:15 pm Multiple Pathways to Medical Licensure for Out of State Physicians Patricia McSorley, Executive Director, Arizona Medical Board

2:15 – 2:50 pm Hybrid Care Models: The Mayo Clinic Approach

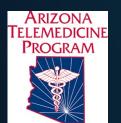
Kevin Ruff, Chief Medical Officer of the Center for Digital Health, Mayo Clinic Arizona Stephanie Zawada, PhD Fellow, Mayo Clinic College of Medicine and Science

2:50 – 3:00 pm State & Federal Policy Updates and Closing Remarks Tara Sklar, Faculty Senior Advisor in Telehealth Law & Policy, Arizona Telemedicine Program

# Logistics

Today's Summit will be recorded and stored at: <u>http://www.telemedicine.arizona</u> Please use the <u>chat</u> function during each presentation to submit your questions.

Presenters will do their best to answer as many questions as possible during their session.



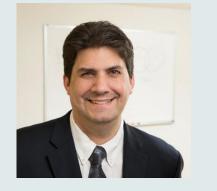


#### Speakers

#### Moderator



Tara Sklar, JD, MPH Senior Faculty Advisor, Arizona Telemedicine Program; Faculty Director, Health Law & Policy Program, Arizona Law.



Jason Goldwater President and Chief Operating Officer, Laurel Health Advisors, LLC



Patricia McSorley Executive Director, Arizona Medical Board



**Kevin Ruff** Chief Medical Officer, Center for Digital Health, Mayo Clinic Arizona



**Stephanie Zawada** PhD Fellow, Mayo Clinic College of Medicine and Science



### Overview of Today's Summit

1:00 – 1:05 pm Welcome & Introductions Tara Sklar, Faculty Senior Advisor in Telehealth Law & Policy, Arizona Telemedicine Program

1:05 – 1:40 pm New Frontiers in Telehealth Research: National Telehealth Data Warehouse Jason Goldwater, President and Chief Operating Officer, Laurel Health Advisors, LLC

1:40 – 2:15 pm Multiple Pathways to Medical Licensure for Out of State Physicians Patricia McSorley, Executive Director, Arizona Medical Board

2:15 – 2:50 pm Hybrid Care Models: The Mayo Clinic Approach

Kevin Ruff, Chief Medical Officer of the Center for Digital Health, Mayo Clinic Arizona Stephanie Zawada, PhD Fellow, Mayo Clinic College of Medicine and Science

2:50 – 3:00 pm State & Federal Policy Updates and Closing Remarks Tara Sklar, Faculty Senior Advisor in Telehealth Law & Policy, Arizona Telemedicine Program

### **Closing remarks**

**Opportunities for telehealth policy in Arizona and nationwide?** 

#### Data

Medical licensure and state regulatory oversight

New hybrid models of care



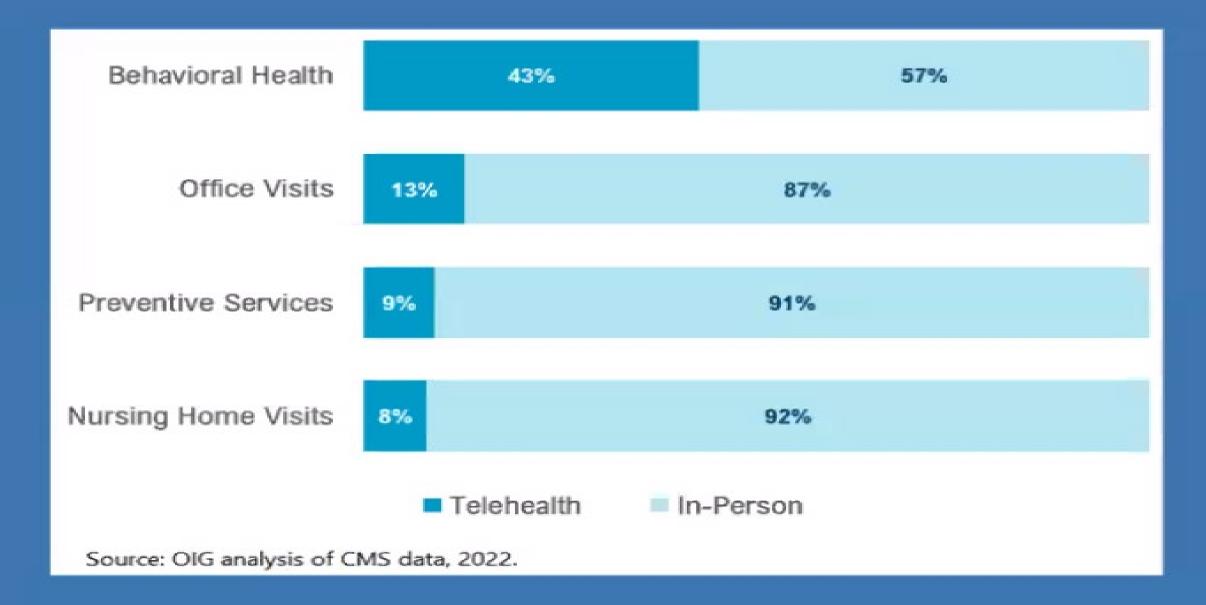
### **Public Health Emergency** set to end on January 11, 2023

Transition period: 151 – day grace period will go into effect

- **Geographic and site requirements** still waived by CMS, and patient can receive care in the home.
  - After grace period restrictions will revert to pre-PHE.
- Use of audio-only telehealth
  - After grace period restricted to behavioral health services
- Medicare reimbursement for telehealth visits for physical therapists, occupational therapists, speech language pathologists, and audiologists will end.

#### No grace period

• Prescribing controlled substances requires an in-person visit. Ryan Haight Act no longer waived.



### Infrastructure Investment and Jobs Act 2021

# \$65 billion for digital equity

\$42.5 billion for broadband infrastructure

\$14.2 billion for \$30 internet subsidy

\$2.8 billion for digital literacy

Additional funds

#### Medicaid: CMS Should Assess Effect of Increased Telehealth Use on Beneficiaries' Quality of Care

GAO-22-104700

Published: Mar 31, 2022. Publicly Released: Mar 31, 2022.

• Medicaid enrolls about 76 million low-income Americans.

## Why Medicaid?

• **Medicare** provides coverage for 64 million older Americans and those with certain disabilities.

• **Medicaid** beneficiaries living in five states increased telehealth use dramatically at 15x the pre-pandemic level.

#### Percentage



Source: GAO analysis of Centers for Medicare & Medicaid Services data. | GAO-22-104700

#### **Audio-Only Telehealth Carve Out**

Interactive use of audio, video or other electronic media, including asynchronous store-and-forward technologies and remote patient monitoring technologies, for the practice of health care, assessment, diagnosis, consultation or treatment and the transfer of medical data; and



AZ HB 2454 Enacted May 2021

Audio-only if an audio-visual telehealth encounter is not reasonably available due to the patient's functional status or lack of technology or infrastructure limits, as determined by the healthcare provider.

## HB 2454 – related developments in 2022

#### **Telehealth Advisory Committee:**

Submitted <u>report</u> with recommendations re: <u>audio-only</u> on 12/2021. Monitor <u>out-of-state providers</u> until 2026.

Sunset provision for 2029 removed as of 3/23/22 (SB 1390)

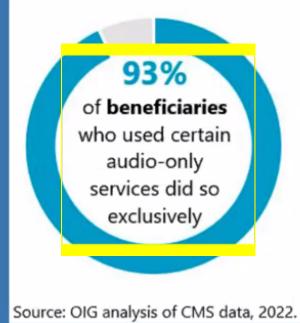
Three Year Pilot Program for **acute care services delivered at home:** Expanded with <u>HB 2374</u> effective as of 04/14/2022.

Any nurse visits under the program may be virtual or in person.

Paramedic visits may provide required on-site visits for patient assessment.

- Almost 1 in 5 beneficiaries used certain audio-only telehealth services, with the vast majority of these beneficiaries using them exclusively.
- Older beneficiaries were more likely to use these audio-only services than younger beneficiaries.
  - Notable because older beneficiaries were less likely to use all telehealth services than younger beneficiaries.

The vast majority of beneficiaries who used certain audio-only services did not use any audiovideo telehealth services.





Thank you for attending today!

Your opinion is valuable to us. Please participate in our brief evaluation.

https://www.surveymonkey.com/r/ATPsummitNov152022

Be sure to check our website for upcoming events and sign up for our e-newsletter!

http://www.telemedicine.arizona