





Improving Access to Quality Medical Care Webinar Series

Presented by

Southwest Telehealth Resource Center and the Arizona Telemedicine Program

Welcome

SWTRC region - AZ, UT, CO, NM & NV Fellow HRSA Telehealth Resource Centers All other participants from the US & abroad

The Arizona Telemedicine Program, the Southwest Telehealth Resource Center & InTouch Health

welcomes you to this free webinar. The practice & delivery of healthcare is changing, with an emphasis on **improving quality, safety, efficiency, & access to care**.

Telemedicine can help you achieve these goals!







Webinar Tips & Notes

- Mute your phone &/or computer microphone
- Time is reserved at the end for Q&A, please use the Chat function to ask questions
- Please fill out the post-webinar survey
- Webinar is being recorded
- Recordings will be posted on the ATP website
 - <u>http://telemedicine.arizona.edu/webinars/previous</u>











"A New Telehealth Reimbursement Paradigm in 2019"

Jordana Bernard, MBA, FATA Director, Policy and Public Affairs InTouch Health









Agenda

- Discuss changing telehealth legislative and regulatory landscape
- Review federal telehealth reimbursement changes for 2019 impacting the market
 Discuss implications and trends





Highest Rated for Overall Performance in KLAS 2018 **Telehealth Report**

For the second year running, InTouch Health was named the Highest Rated Vendor for Overall Performance in the "Telehealth Virtual Care Platforms 2018" report from KLAS Research.

Highlights from the report

- Rated as a top performer for customers getting their money's worth and achieving desired outcomes
- Highest rated vendor for proactive service and day-to-day support
- Highest rated vendor for clinician and patient experience





VIEWPOINT

TABLET

VIEWPOINT

SOFTWARE





TV





CART







Every Use Case, Every Workflow, One Platform



Connecting over **2,500** Care Locations Globally *Trusted by the World's Best*



Rules for telehealth reimbursement

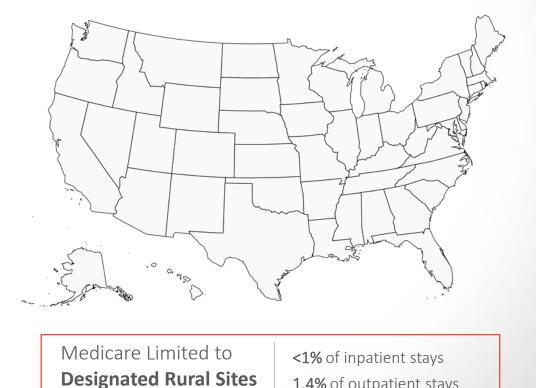
Payment, varies by payer and state

Medicare

- Section 1834(m) in the Social Security Act (1997) limits telehealth payment to:
 - Rural areas
 - Approved originating sites
 - Eligible distant site providers _
 - Real-time, interactive video _
 - Certain approved services (98 codes 2019) -
- Pays professional fee & facility fee

Medicaid

- States determine respective policies
- 50+ sets of rules
- **Commercial Insurance / Managed Care** •
 - Varies by plan & state laws
 - Telehealth "parity" laws •

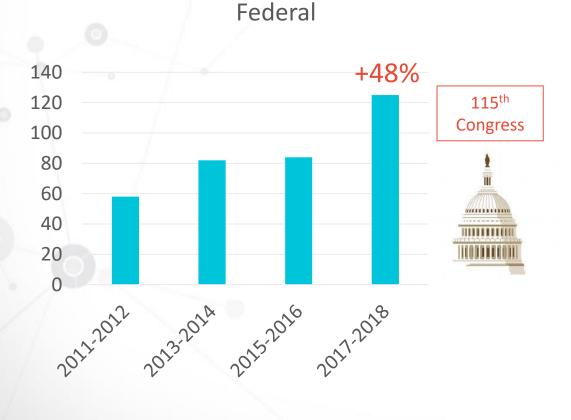


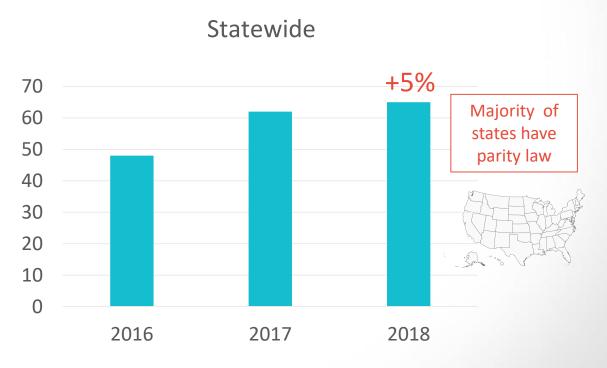
1.4% of outpatient stays



2018 a pivotal year for telehealth reimbursement

Telehealth Legislative Activity





Source Center for Connected Health Policy

www.congress.gov

Telehealth legislation that passed in 2018



Bipartisan Budget Act of 2018

Effective January 1, 2019

- TeleStroke
 - Nationwide reimbursement hospitals, CAHs, mobile stroke units
 - Facility fee rural hospitals, CAHs

• End-Stage-Renal Disease / Home Dialysis

- Nationwide reimbursement monthly clinical assessments in hospitals, dialysis facilities, home
- Providers can give technology to patients
- Facility fee all eligible originating sites except home

Effective January 1, 2020

- Medicare Advantage Plans
 - Flexibility to add telehealth services to "core benefits" versus supplemental
- Accountable Care Organizations
 - Flexibility to use telehealth in non-rural areas and patient's home

Other telehealth legislation that passed in 2018



VETS Act

Effective June 12, 2018

- Cross-state telehealth with single license
- Veteran services provided by VA licensed clinicians
- Telehealth visits "from anywhere to anywhere"

Agriculture Improvement Act

of 2018

- Reauthorizes Farm bill through 2023
- Funding for telehealth grants
- Funding for broadband expansion

SUPPORT for Patients and

Communities Act

Effective July 1, 2019

- Nationwide payment for virtual substance use disorder treatments and co-occurring mental health disorders
- Adds patient's home
- Facility fee for all eligible originating sites except home

Effective October, 2019

 Establishes DEA special registration for remote prescribing controlled substances w/o initial in-person visit



Early stage telehealth bills introduced last Congress

H.R. 6502 RUSH Act of 2018 Acute care skilled nursing facilities

S. 3494 MOMMIES Act Maternal fetal medicine

S. 3568 Rural Mom's Act Maternal fetal medicine

H.R. 7083 Access to Genetic Counselor Services Act of 2018 Genetic counseling

S.3797 / H.R. 6781 Mental Health Telemedicine Expansion Act Mental health



www.congress.gov



Other possible Medicare telehealth legislation

- CONNECT for Health Act to be re-introduced
- New policy areas being considered
 - CMMI innovation models
 - Specialty telehealth consults for acute/medical emergencies
 - Call to Action
 - Join work group to create evidence/data set





2019 CMS physician payment rules create major expansion of reimbursement for telehealth

Proactive leadership recognizes "communication technology-based services"

- 1. "Medicare Telehealth"
- 2. New Virtual Care Services
- 3. Remote "Physiologic" Monitoring (RPM)

Payment restricted by 1834(m)

Payment NOT restricted by 1834(m)





CMS creates payment for new Virtual Care Services

Broad, flexible policies allow services to be billed from any setting, use case

Brief Communication Technology-based Services

- Real-time virtual check-in
- HCPCS G2012
- Brief, 5-10 minutes
- Patient-initiated visit
- Established patients
- Not related to E/M visit 7 days prior or 24 hours after
- Telephone, video or other kinds of data transmission
- Patient consent
- Pays ~\$15/visit

Remote Evaluation of Recorded Video and/or Images

- Store and forward visit
- HCPCS G2010
- Patient-initiated visit
- Established patients
- Not related to E/M visit 7 days prior or 24 hours after
- Follow-up within 24 hours
- Patient consent
- Pays ~\$13/visit

Interprofessional Consultations

- Provider-to-provider consult
- CPT codes 99446 99449, 99451-99452
- Telephone/Internet/EHR consults
- Patient not present
- Patient consent
- Pays ~\$18-\$73



Not subject to 1834(m(telehealth restrictions

 Allows payment for professional and technical components of RPM Example first month: \$58 (or \$52) + \$19 + \$64 = \$141 Monthly thereafter: \$58 + \$64 = \$122 Allows billing RPM and CCM (e.g. CPT 99457 & CPT 99490) professional components for same patient, same month 			InTouch Palth Health
Payment Code	Description	Payment \$	Effective Date
99091	Collection, interpretation of physiologic data, <u>30</u> minutes or more per 30-day period by physician or other qualified healthcare professional (QHP) (professional component)	\$58	2018
99457 (fixes 99091)	Collection, interpretation of physiologic data, <u>20</u> minutes or more per month requiring interactive communication with patient by physician, QHPs, and <u>other clinical staff</u> (professional component)	\$52	2019
99453	Initial set-up of technology and patient education (technical component)	\$19	2019
99454	Device supply with daily recordings, programmed alerts transmission, monthly (technical component)	\$64	2019

Not subject to 1834(m) telehealth restrictions



Medicare home health benefits also support expansion of RPM

An important step toward incentivizing home health agencies to innovate

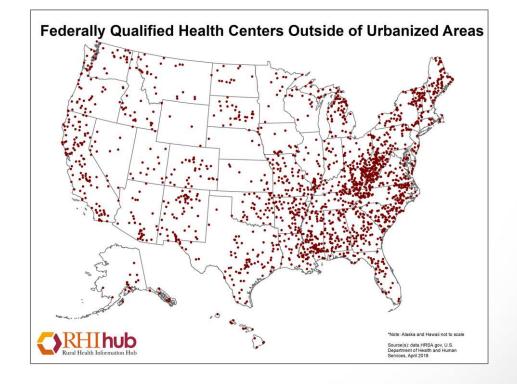
- Final rules under Home Health Prospective Payment System (HHPPS)
- Allows home health agencies (HHA) to include costs of RPM as administrative cost (effective 2020)
 - Impact: Prospective HHA payment rate would increase
- Allows transitional payment for RPM services as part of home infusion benefit in patient's home (Per BBA of 2018, CY 2019 & 2020)





New Medicare payment for FQHCs and RHCs

- Allows billing for new virtual check-ins and remote evaluation / store and forward visits
- Use code G0071 for both services
- Rate set at average of PFS payment rates for G2012 and G2010
- No billing for interprofessional consults





Other 2019 policy and reimbursement changes in Medicare

2019 TeleStroke

Payment Rates

G0425 \$101

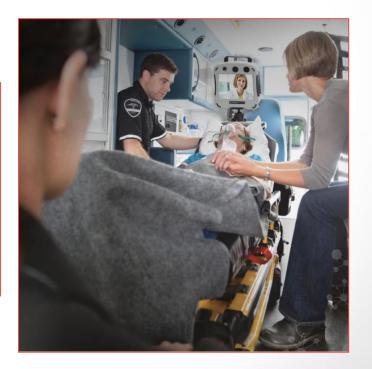
G0426 \$138

G0427 \$204

G0508 \$213

G0509 \$201

- New Prolonged Preventive Services payment codes
 - HCPCS G0513 (\$66) & HCPCS G0514 (\$66)
 - Subject to 1834m
- Telestroke
 - Defines "mobile stroke unit"
 - New modifier "G0" (G-zero)
 - MLN fact sheet
- TeleBehavioral Health
 - Interim final rule, effective July 1, 2019
 - Comments solicited on bundled payment for treatment of substance use disorders





General considerations for Medicare telehealth billing

- Distant site provider bills professional fee
 - Use appropriate CPT or HCPCs code
 - Use Place of Service (POS) 02: Telehealth
- Originating site bills facility fee
 - HCPCS code Q3014
 - Pays ~\$26 per visit
- For telestroke consults append new "G0" (zero) modifier to code
- Only bill when conditions for telehealth payment are met







November 2018 CMS report to Congress on telehealth

"Information on Medicare Telehealth"

- Rate of adoption increased but only .25% of enrollees used telehealth in 2016
- 'Emerging evidence' telehealth improves access, reduces cost, enhances patient satisfaction
- Analysis of 2015 claims
 - Identified 19 additional high volume services
 - Highly likely telehealth can support expansion of value-based care
- Biggest barriers to adoption is law restricts
 - Originating sites to rural areas
 - Services into the home

"...In conclusion, telehealth offers the promise of a technology and approach to care for a broad range of populations, including those enrolled in Medicare.

Emerging evidence indicates that telehealth can be a tool for empowering health care providers and patients to offer the best approaches to care, including consideration of the patient's age, race/ethnicity, geographic location, and diagnoses, and provide high quality care without increasing costs."



December 2018 Agency report to President recognizes telehealth

"Reforming America's Healthcare System Through Choice and Competition"

- Telehealth part of solution
- Great potential to improve access, health outcomes & reduce costs
- Recommendation to address top regulatory barriers
 - Licensure
 - Reimbursement
 - Practice standards



www.HHS.gov



Transition to value-based care well underway

Models offer providers increased flexibility to use telehealth

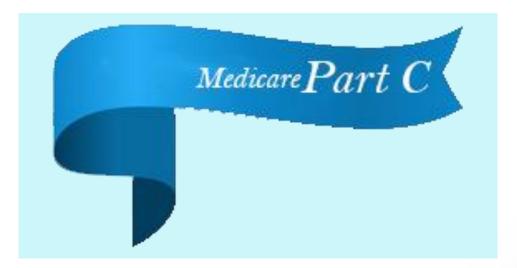
- All payers transitioning to value-based care, capitated payment models
 - MA Plans
 - ACOs
 - Bundled payments
- Telehealth will play a larger role in value-based models
 - Drives better, more efficient, cost effective care
 - Providers bottom line directly impacted using telehealth

"The financial performance of hospitals will depend in part on the extent to which they participate in new payment models and on the success of those models in promoting high-quality, cost-effective care. Two such payment models that have gained considerable attention are accountable care organizations and bundled payment arrangements." 2016 Congressional Budget Office (CBO)



CMS continues to drive Medicare Advantage innovations

- Flexibility to use telehealth in MA Plans
- Value-based Insurance Design (VBID) model (CY2020) will allow telehealth to meet network adequacy standards
- HHS to announce more valuebased pilots



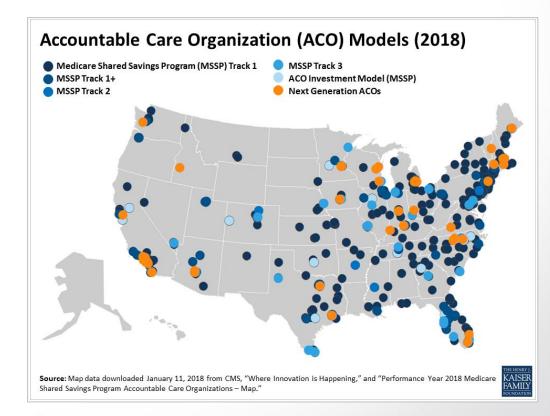




Medicare releases final rules for redesigned ACOs program

"Pathways to Success" streamlines participation and accelerates ACOs to higher risk

- Prioritizes increased provider accountability and savings
- Replaces existing tracks 1, 2, 3, 1+ with Basic and Enhanced levels
- Expands use of telehealth
 - January 1, 2020
 - Two-sided models (includes track 3, 1+), prospectively assigned beneficiaries
 - Waiver will allow billing services in **nonrural areas and patient's home**





Medicare bundled payment programs evolving

Comprehensive Joint Replacement (CJR) bundles

- Mandatory model for select groups (2016-2020)
- Telehealth waiver
- CMS just released initial two-year performance data, savings realized without impacting quality

Bundled Payments Care Improvement (BPCI) Advanced

- Voluntary model, launched (2018-2023)
- Inpatient and outpatient bundles
- Telehealth waiver



Implications for future of telehealth



Industry is approaching inflection point – time to be proactive

- Policymakers attitudes towards telehealth have radically changed
- New reimbursement paradigm for 2019
 - Creates incentives to adopt telehealth
 - Drives new use cases
 - Improves economic and business models
- Expect positive trends to continues
 - Expansion in FFS payments
 - Accelerated pace to value
- Could have greater impact as catalyst for change among other payers

Near Term CMS Payment Opportunities			
Fee-for-ServicePro feeFacility feeTechnical fee	 Stroke, home dialysis, telebehavioral health- substance use disorder Brief virtual, store and forward, provider-to-provider visits Remote patient monitoring Possible new legislation: SNFs, maternal fetal medicine, ED, mental health, respiratory therapy, genetic counseling Targeted 'Medicaid populations' 		
Value-based Care	 Medicare Advantage plans ACOs Bundled payments 		



THANK YOU

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